**New Document**

All Meta Data Parameters shall appear in single screen before initiating “Process”

Insurer

Client

Broker

TOB Type

Source TOB File Name

[Process] [Generate] [Close]

By Default, “Generate” button will be disabled

When “Processing” disable “Close”

After successful “Processing” enable “Generate”, “Close” buttons

**Find and Confirm Category**

After clicking Process,

First read the “Source TOB” document

Find the categories within the document

If “Category” or “Categories”

**Show and Confirm**

Show the “Category” or “List of Categories”

Allow to edit

Get confirmation for each Category from the User

Else

If there are no categories found

**Input Category**

Accept the “Category” or “List of Categories”.

End

Remove Fetch button

Make “Loading” UI as a Model window with a progress bar